



Alpha Quantum Group

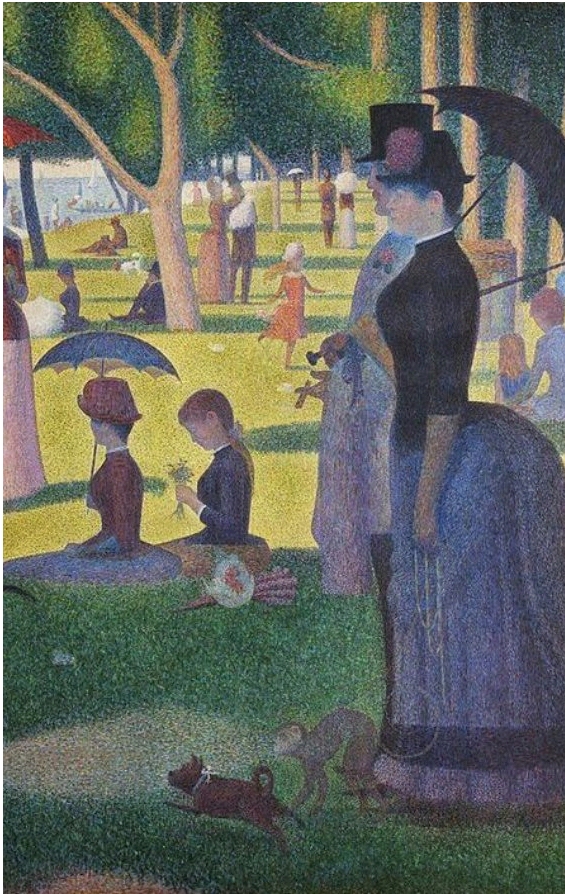
WEALTH MANAGEMENT, PRIVATE WEALTH, INSURANCE & ESTATE PLANNING

DUBAI · MUMBAI · MAURITIUS

REGULATED BY THE FSC

Financial Services Commission, Mauritius
alphaquantumgroup.com

AQG | COMPANY PROFILE



Georges Seurat, *A Sunday on La Grande Jatte* 1884, 1884–86



Claude Monet, *Water Lilies*, 1906



LEADERSHIP

A message from our Founder & Managing Director.

FOUNDER'S MESSAGE

“Wealth is more than financial returns it's about legacy and long-term security for the people you love.”

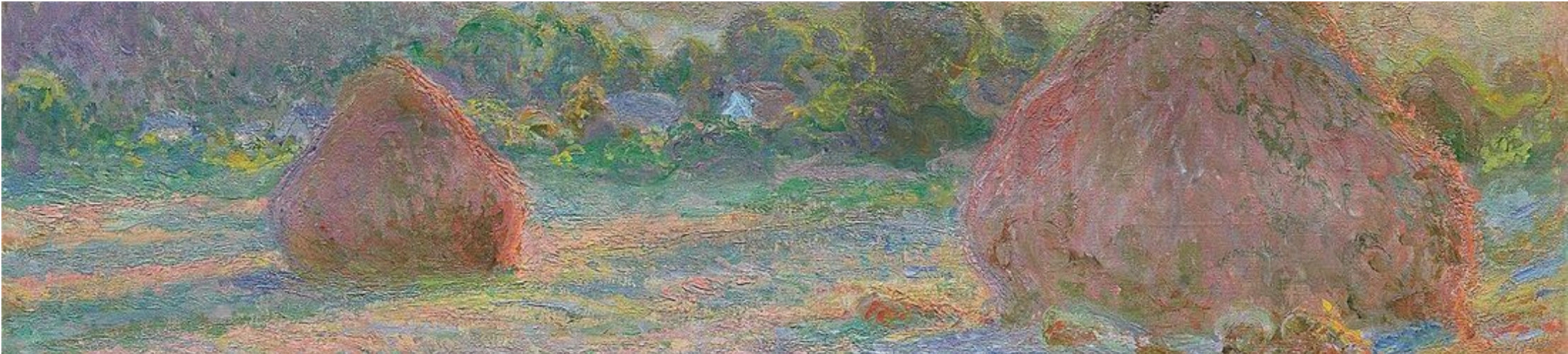
At Alpha Quantum Group, our mission is to help you secure and grow your wealth with confidence, blending time-tested strategies with innovative solutions tailored to your goals.

We believe in truly personalised wealth management every recommendation is shaped around your unique risk appetite and long-term ambitions.

Wealth is more than financial returns. Through estate planning and UAE Wills, we help ensure your wealth is passed on smoothly and in accordance with your wishes.

Umang Bhone

FOUNDER & MANAGING DIRECTOR, ALPHA QUANTUM GROUP



Claude Monet, *Stacks of Wheat (End of Summer)*, 1890–91

ABOUT US

Who We Are

An FSC-regulated financial services group based in Dubai, UAE, blending proven strategies with disciplined research to deliver sustainable, long-term growth.

01

VISION

To become the most trusted partner in wealth creation and financial well-being, delivering innovative investment solutions that foster long-term growth, stability and financial independence for clients across all life stages.

02

MISSION

To provide tailored wealth management solutions that help clients achieve financial success through innovative, ethical investing, and to build long-term relationships based on transparency and trust.

03

WHAT WE DO

- Wealth Management
- Private Wealth
- Estate Planning
- Insurance
- Financial Planning

AT A GLANCE

\$300M+

ASSETS UNDER MANAGEMENT, GLOBALLY

550+

INVESTORS

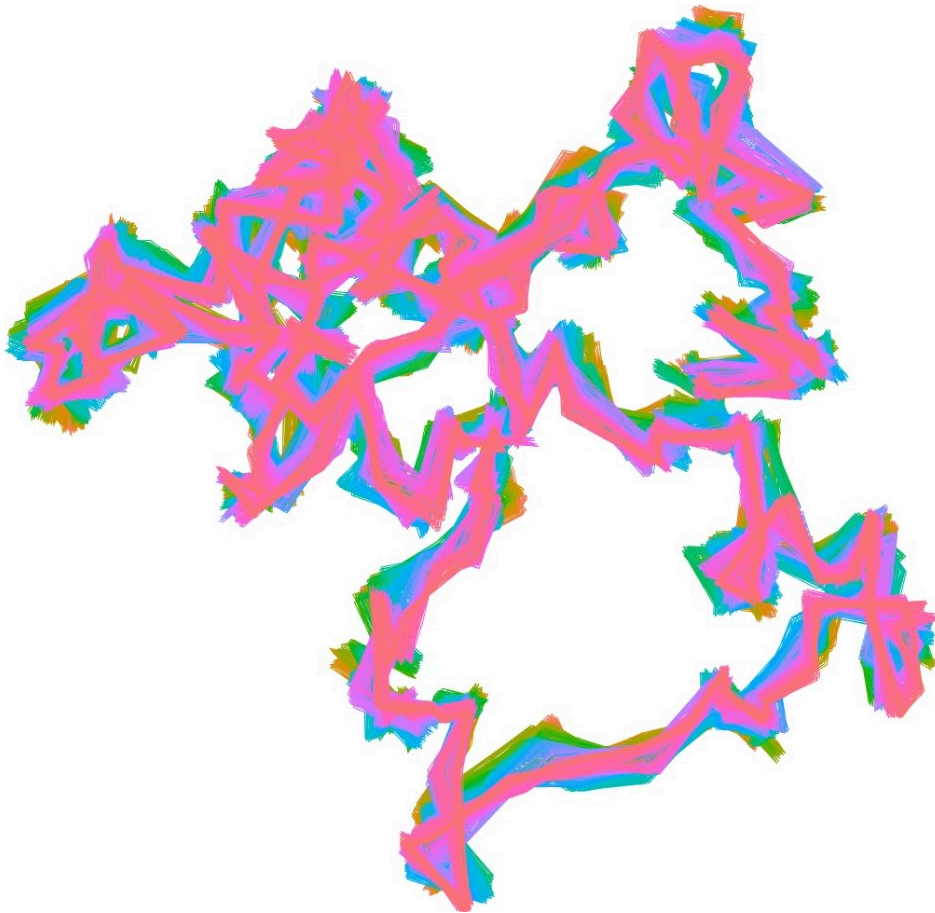
20+

PROFESSIONALS

10+

YEARS OF
EXPERIENCE

Firm figures as reported by Alpha Quantum Group, 2026.



Nadieh Bremer, *Exploring the Art Hidden in π* (connected digits), 2015. © Visual Cinnamon, visualcinnamon.com

OUR SERVICES

Four Pillars of Financial Excellence

A comprehensive suite of services designed to protect, grow, and preserve your wealth.



ESTATE PLANNING

Comprehensive strategies to protect and transfer assets to future generations.



INVESTMENT

Tailored portfolios aligned with your goals, built through top-tier banking partnerships.



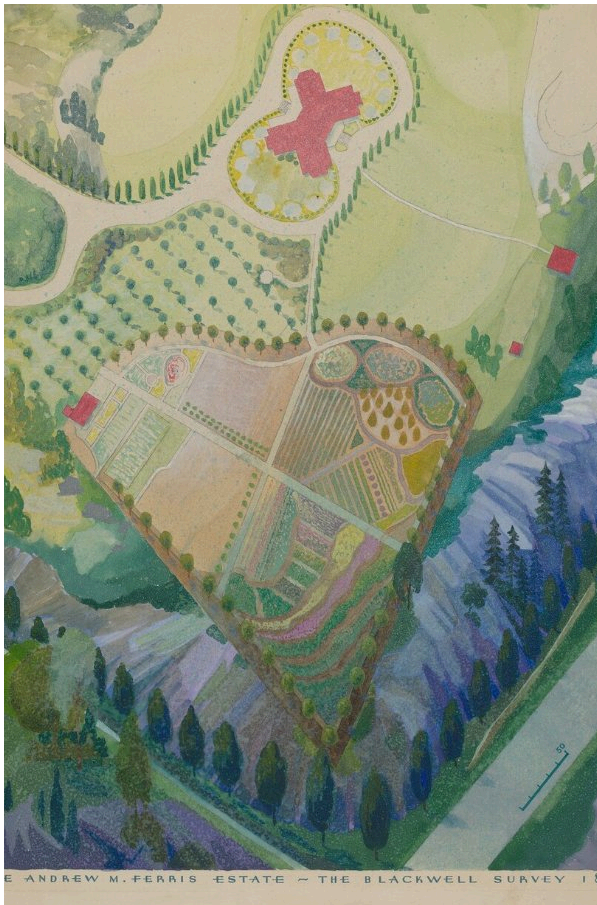
INSURANCE

Robust protection solutions safeguarding you, your family, and your business.



FINANCIAL PLANNING

Holistic planning to help you achieve long-term financial security and freedom.



ESTATE PLANNING

Securing Your Legacy

Navigating estate planning in the UAE requires careful consideration. Without a registered Will, UAE law, not you, decides how your assets are distributed, and the rules differ for Muslim and non-Muslim estates. The outcome may not align with your intentions.

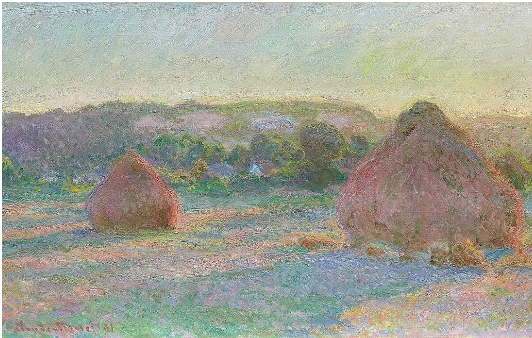
- Tailored Wills, registered through the DIFC Courts or the relevant UAE authority
- Managing cross-border assets & property ownership
- Safeguarding estates from legal uncertainties
- Protecting wealth and ensuring guardianship wishes
- Securing your legacy with confidence

A registered Will helps ensure your wishes are honoured.

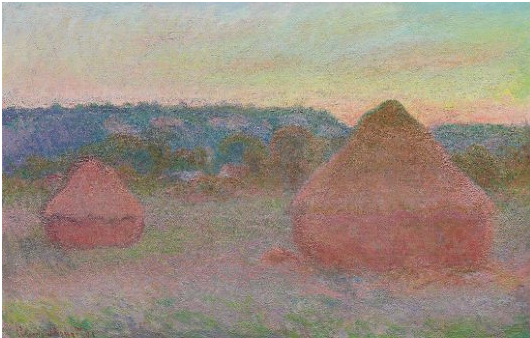
01 Cross-border asset planning

02 Guardianship provisions

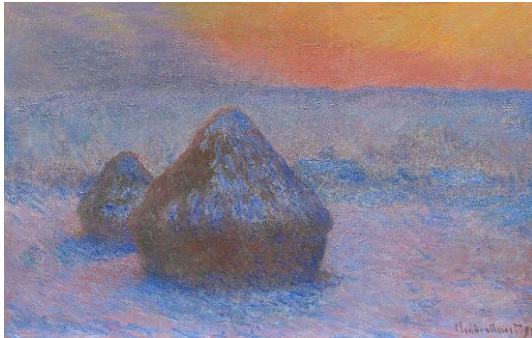
03 DIFC & UAE-registered Wills



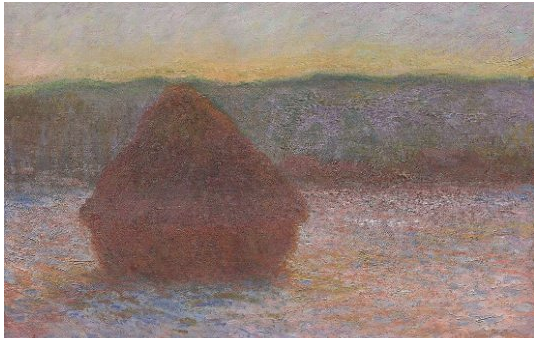
SUMMER



AUTUMN



WINTER



THAW

Claude Monet, *Stacks of Wheat* series, 1890–91 one field, every season

INVESTMENT

Opportunities Tailored to Your Goals

Investment opportunities sourced through our relationships with leading global banks. Our approach: thorough research, effective risk management, and a relentless focus on client outcomes.

- Thorough analysis & due diligence on every opportunity
- Aligned with each client's goals and risk tolerance
- Diversified across a broad range of asset classes
- Access to structured notes via leading global banks

TYPES OF INVESTMENTS

AUTOCALLABLES

Regular coupons on leading stocks and indices, with early redemption.

CAPITAL GUARANTEED

Capital repaid in full at maturity, with returns linked to assets like gold.

INDIAN INVESTOR SERIES

Structures for Indian investors, built around long-term capital gains.

GROWTH SERIES

Capital appreciation on market leaders like Alphabet, Apple and Microsoft.

CREDIT LINKED NOTES

Fixed monthly coupons linked to the credit of a single company.

GOOD TO KNOW

Issued by banks such as Morgan Stanley, J.P. Morgan and BNP Paribas. Capital is at risk unless stated otherwise.

INSURANCE

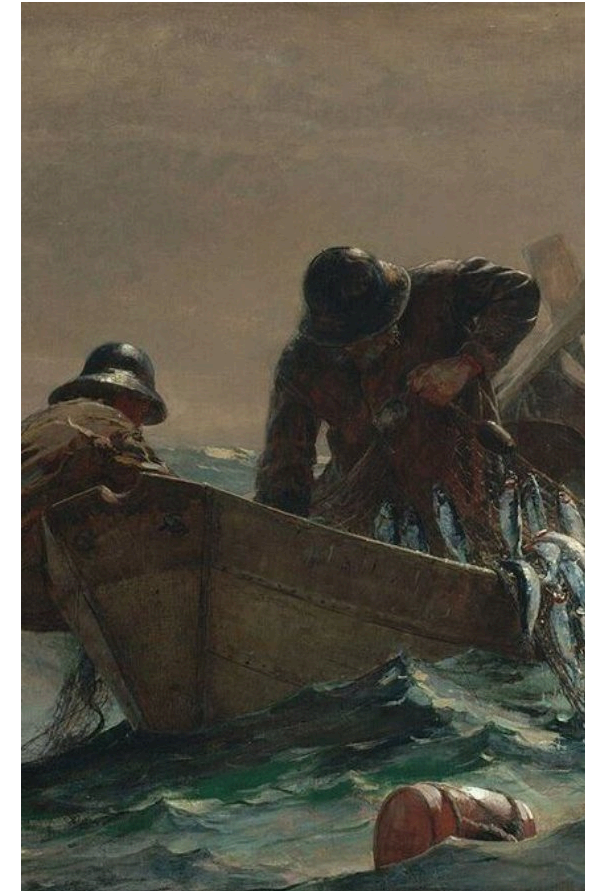
Ensuring financial stability and peace of mind through tailored insurance solutions.

PROTECTION FOR
WHAT MATTERS

- Term insurance affordable, fixed-period coverage
- Death benefit paid to beneficiaries during the policy term
- Comprehensive coverage beyond term insurance
- Expert guidance to navigate every option with confidence



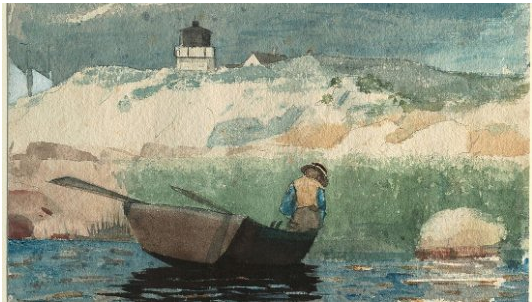
Gustave Caillebotte, *Paris Street; Rainy Day*, 1877



Winslow Homer, *The Herring Net*, 1885

FINANCIAL PLANNING

Comprehensive planning tailored for long-term success, from goal-setting to ongoing review, including global investments and NRI services such as RNOR planning.



CHILD EDUCATION

Plan for the finest schools and universities, at home or abroad.



RETIREMENT

Preserve your lifestyle and protect your wealth across borders.

- 01

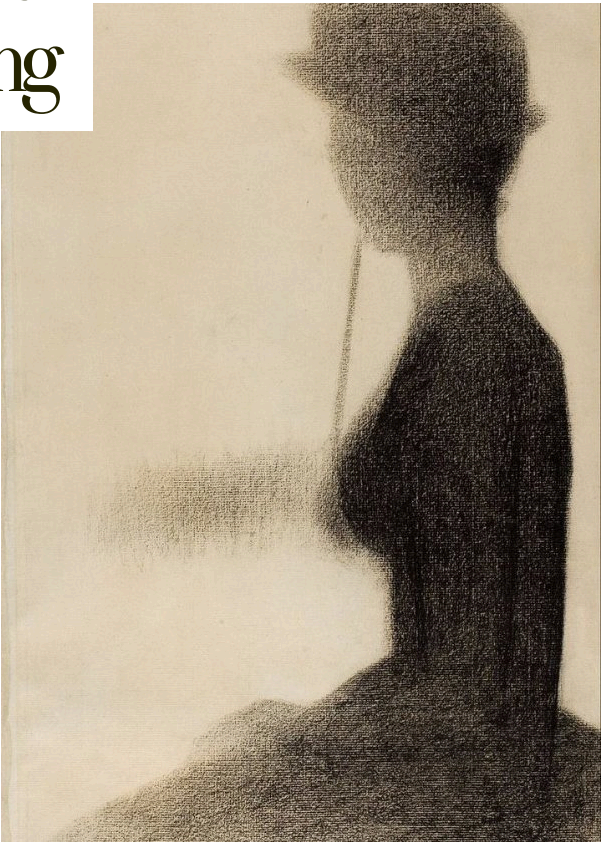
Assess current financial situation
- 02

Set personalised goals
- 03

Develop investment, tax & estate strategies
- 04

Ongoing monitoring & adjustments

Financial Planning



Georges Seurat, *Seated Woman with a Parasol*, study for La Grande Jatte, 1884/85



James McNeill Whistler, *Nocturne: Blue and Gold Southampton Water*, 1872

PRIVATE WEALTH

Private Wealth

Thoughtful wealth stewardship, tailored quietly around your family's values: a dedicated relationship manager, access to our investment committee, and specialist tax and estate support.

Banking, lending and custody services are provided through our partner banks.

FROM

\$500K

ADVISORY

Professional investment advice with implementation support and regular portfolio reviews.

Fee: assets under advice

FROM

\$1M

DISCRETIONARY

Full discretionary portfolio management with personalised strategies.

Fee: assets under management

FROM

\$5M

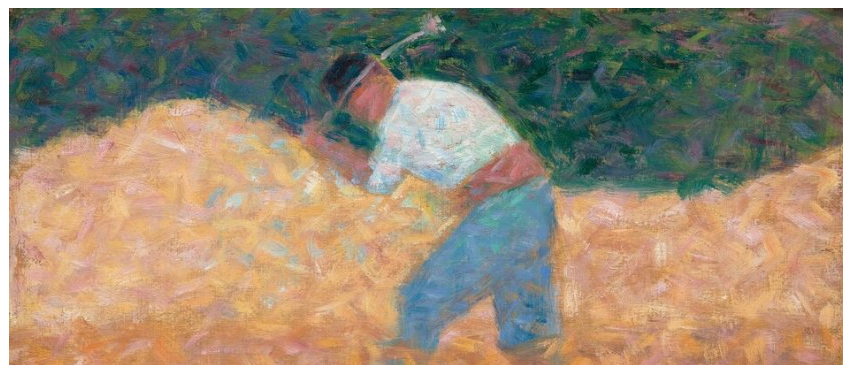
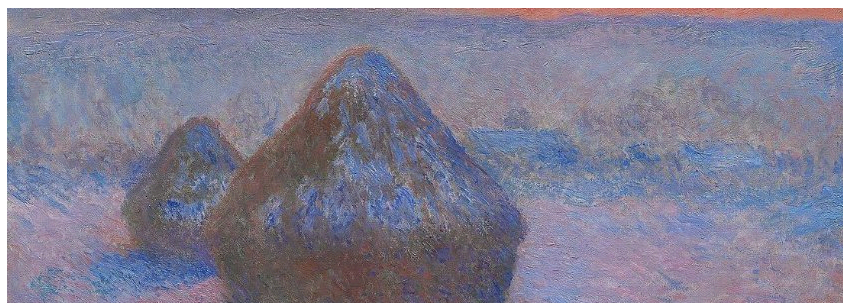
FAMILY OFFICE

Family wealth coordination, governance and next-generation planning.

Fee: tailored to scope

OUR APPROACH

Proactive. Strategic. Built for Long-Term Value.



Georges Seurat, *The Stone Breaker*, c. 1882

01

RESEARCH-DRIVEN DECISIONS

Backed by thorough analysis and a deep understanding of global markets.

02

DIVERSIFICATION & RISK MANAGEMENT

Protecting and growing capital through disciplined portfolio construction.

03

LONG-TERM PERSPECTIVE

Fostering lasting client relationships and long-term outcomes.

PORTFOLIO CONSTRUCTION

Thoughtfully combining assets for better risk-adjusted outcomes, with portfolios customised to each client's goals, circumstances and risk tolerance.

RISK MANAGEMENT

Effective risk management is essential for successful investment outcomes and preserving capital.

- Rigorous risk assessments and continuous monitoring
- Timely adjustments as markets change
- Prioritising capital preservation and long-term consistency

INSTRUMENT SELECTION

Selecting the right instruments is crucial to effective portfolio management over the long term.

- Thorough analysis and due diligence
- Aligned with clients' goals and risk tolerance
- Diversified across a broad range of asset classes

OUR PEOPLE

Leadership Team

A visionary team combining experience, innovation, and dedication to deliver exceptional financial guidance for every client.

48+ YEARS OF
COMBINED
EXPERIENCE



Umang Bhone

FOUNDER & MANAGING DIRECTOR

PGPX, IIM Ahmedabad · CFA
Private Banking & Insurance India & UAE



Aniket Ahire

SENIOR DIRECTOR

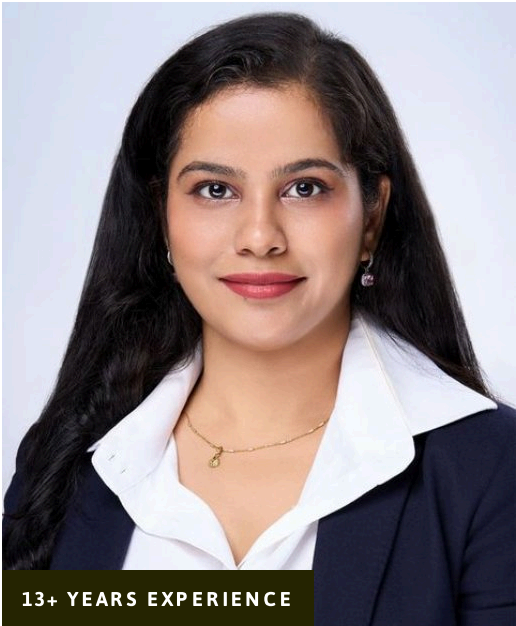
PGP Finance, IMT Hyderabad
Private & Mortgage Banking India & US



Sharon D'Souza

VICE PRESIDENT

PGP, ITM Mumbai
Private Banking & Operations India & US



Bharti Bhagwani

DIRECTOR

PGP Finance, KJSIM Mumbai
Private Banking & Global Alternative Assets
India & UAE

GLOBAL PRESENCE

Where We Operate

A growing footprint across key financial markets, serving clients across the GCC, India and Africa.

HEADQUARTERS

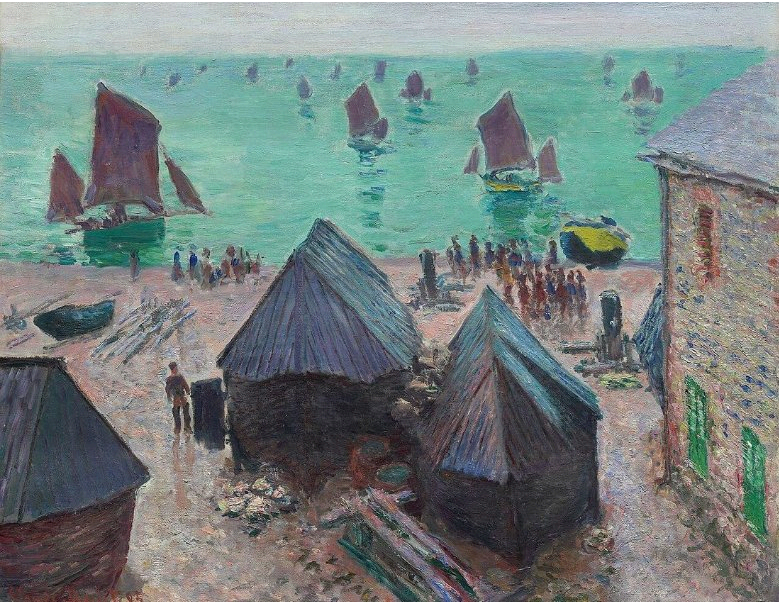
Offices 206 & 311, Churchill Executive Tower, Business Bay, Dubai, UAE

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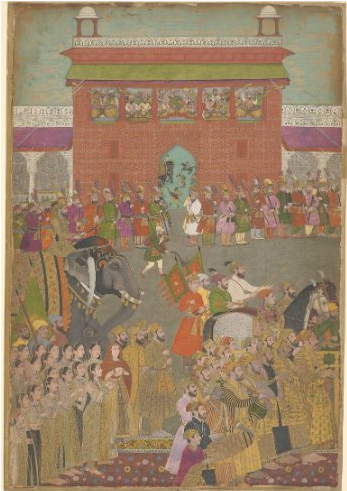
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KEY MARKET S

GCC · Africa · India



Claude Monet, *The Departure of the Boats, Étretat*, 1885



Dubai

UNITED ARAB EMIRATES

Headquarters

Mumbai

INDIA

Mauritius

AFRICA

GET IN TOUCH

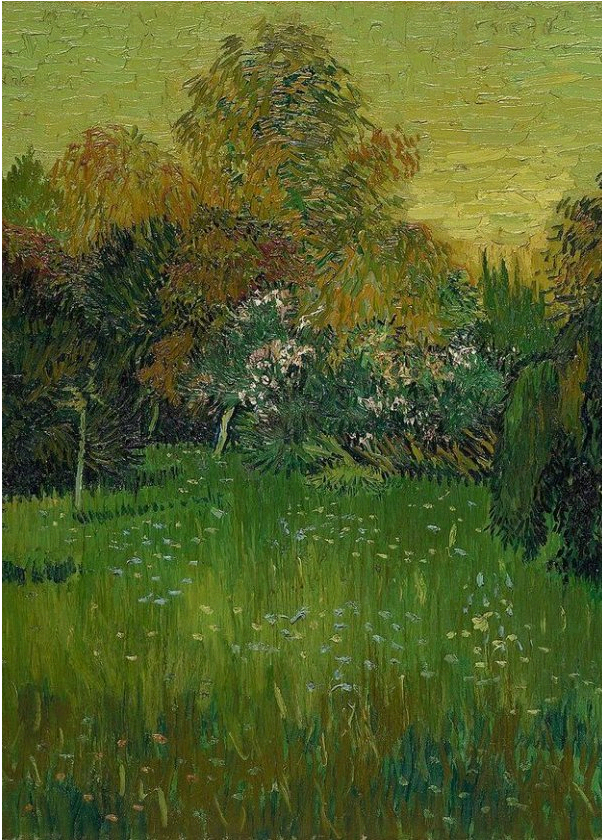
Let's start a conversation.

We'd love to hear from you. Reach out through any of the channels below.

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WEBSITE	<u>alphaquantumgroup.com</u>
SOCIAL	<u>LinkedIn</u> · <u>Instagram</u> · <u>Facebook</u>



SCAN TO BOOK A
CONSULTATION



Vincent van Gogh, *The Poet's Garden*, 1888